

PIOTEX INDUSTRIES LIMITED
F/II BLOCK, PLOT NO. 16/2, M.I.D.C., PIMPRI, NA PUNE Pune Maharashtra 411018
Contact No.:+919156395544, Email:office@piotex.in
Website : www.piotexindustries.com (CIN:L17299PN2019PLC187464)

Statement of Audited Assets and Liabilities as at 31st March, 2026

(Amount In Lacs)

	Particulars	31.03.2026	31.03.2025
I	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	Share capital	510.36	510.36
	Reserves and surplus	2,106.42	2,040.76
	Money Received against Share Warrants		-
	Subtotal Shareholder's funds	2,616.78	2,551.12
2	Share Application Money pending Allotment		-
3	Non - current Liabilities		
	Long Term Borrowings	-	-
	Other Long term Liabilities	22.65	22.65
	Deferred Tax Liabilities (Net)	-	-
	Long Term Provisions	9.24	9.85
	Subtotal Non-current Liabilities	31.89	32.50
4	Current liabilities		
	Short Term Borrowings	6.68	219.61
	Trade payables		
	i) Due to micro enterprises and small enterprises	-	18.79
	ii) Due to Others	219.96	304.02
	Other Current Liabilities	106.27	63.91
	Short-term provisions	2.52	16.88
	Subtotal Current Liabilities	335.44	623.22
	TOTAL EQUITY AND LIABILITIES	2,984.11	3,206.84
II.	ASSETS		
1	Non-current assets		
	Property, Plant & Equipments:		
	i) Property, Plant & Equipments	294.83	9.78
	ii) Intangible Assets	0.43	-
	iii) Capital Work in Progress	-	-
	Non Current Investment	0.05	-
	Deferred Tax Assets	2.70	2.61
	Long Term Loan & Advances	1,024.52	315.51
	Other non-current assets	41.72	326.45
	Subtotal Non-current Assets	1,364.25	654.35
2	Current assets		
	Current Investments		
	Inventories	76.15	66.92
	Trade Receivable	806.31	1,858.44
	Cash and cash equivalents	121.27	19.39
	Short Term Loan & Advances	0.25	0.30
	Other Current Assets	615.87	607.44
	Subtotal Current Assets	1,619.86	2,552.49
	TOTAL ASSETS	2,984.11	3,206.84

Place: Pune
Date: 20th May, 2026



For and on behalf of Board of Directors
PIOTEX INDUSTRIES LIMITED

Abhay Asakar
Abhay Asakar
Managing Director
(DIN : 06851614)

Yogesh Nimodiya
Yogesh Nimodiya
Director / CFO
(DIN : 06851606)

Statement of Audited standalone Financial Results For the six month and year ended on 31st March, 2026

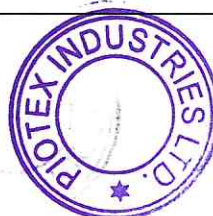
(Amount In Lacs)

Particulars	Six months ended	Six months ended	Six months ended	Year ended	Year ended
	31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	UnAudited	Audited	Audited	Audited
I. Revenue from operations	2,351.14	6,669.42	6,860.90	9,020.56	13,435.66
II. Other Income	57.65	10.62	9.83	68.27	34.41
III. Total Income (I + II)	2,408.79	6,680.04	6,870.73	9,088.82	13,470.07
IV. Expenses:					
Cost of materials consumed	-	-	7.37	-	132.05
Purchases of stock-in-trade	2,236.48	6,607.25	6,406.78	8,843.73	12,720.28
Changes in inventories of finished goods and work-in-progress	0.08	(9.31)	95.11	(9.23)	(66.92)
Employee Benefit Expenses	27.74	36.47	55.21	64.21	93.80
Finance Cost	9.00	16.87	29.24	25.87	47.86
Depreciation & Amortisation	2.08	1.51	0.84	3.59	2.08
Other expenses	55.31	16.81	44.69	72.12	91.56
Total expenses	2,330.69	6,669.59	6,639.24	9,000.28	13,020.71
V. Profit before exceptional and extraordinary items (III - IV)	78.10	10.45	231.48	88.54	449.35
VI. Exceptional Items	-	-	-	-	-
VII. Profit before extraordinary items (V+VI)	78.10	10.45	231.48	88.54	449.35
VIII. Extraordinary items	-	-	-	-	-
IX. Profit before tax (VII+VIII)	78.10	10.45	231.48	88.54	449.35
X. Tax expense:					
Current tax	19.80	2.73	60.83	22.53	115.76
Deferred Tax	0.00	(0.10)	(2.57)	(0.09)	(2.67)
Short (Excess) provision of tax earlier years	0.50	-	-	0.50	-
XI. Profit (Loss) for the period from continuing operations (IX-X)	57.79	7.82	173.22	65.61	336.26
XII. Profit (Loss) for the period from discontinuing operations		-	-	-	-
XIII. Tax expense from discontinuing operations		-	-	-	-
XIV. Net Profit/ (Loss) from discontinuing operations		-	-	-	-
XV. Profit loss for the period	57.79	7.82	173.22	65.61	336.26
XVI. EPS - (FV Rs. 10/- per share) (Before Extraordinary Items)					
Basic	1.13	0.15	3.39	1.29	6.85
Diluted	1.13	0.15	3.39	1.29	6.85

Notes:

- The above Audited financial statement for the half year ended March 31, 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 20th May, 2026 and Statutory Auditors of the Company have carried out limited review audit of the same.
- The Company does not have more than one reportable segment in Terms of Accounting Standard 17; hence segmentwise reporting is not applicable
- As per MCA Notification No: G.S.R. 111 (E) dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009 are exempted from Compulsory requirement of adoption of IND-AS. As the company is covered under exempted category, it has not adopted IND-AS for preparation of financial results.
- These financial results prepared in accordance with the recognition and measurement principles of accounting standards (AS) prescribed under section 133 of the companies act 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
- Earning per shares is calculated on the weighted average of the company. Half yearly EPS is not annualized.
- The figures for the half year ended March 2026 are the balancing figures between the audited figures in respect of full financial year and the figures upto half year ended September 2025.
- Figures pertaining to previous years/ period have been regrouped/ reworked/ rearranged, reclassified and restated wherever considered necessary, to make them comparable with those of current year/period.
- The Company has received an assessment order from the Income Tax Department for the Assessment Year 2024-25, raising a demand of ₹5,06,11,800. The Company is in the process of filing an appeal with the appropriate appellate authority. Based on the opinion of its tax advisors, the Company believes that the demand is not tenable in law and expects a favorable outcome. Accordingly, no provision has been made in these financial results.

Place: Pune
 Date: 20th May, 2026



For and on behalf of Board of Directors
 PIOTEX INDUSTRIES LIMITED

Abhay Asalkar
 Managing Director
 (DIN : 06851614)

Yogesh Nimodiy
 Director/ CFO
 (DIN : 06851606)

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Audited Cash Flow statement for the Year ended 31st March, 2026

(Amount In Lacs)

Particulars	For the year ended 31/03/2026	For the year ended 31/03/2025
Cash Flows from Operating Activities		
Net Income	88.54	449.36
Adjustment for:		
Depreciation	3.59	2.08
Interest Expense	25.87	47.86
Interest Income	(66.43)	(29.68)
Dividend Income	(0.01)	-
Operating Profit Before working capital changes	51.55	469.62
Adjustment for:		
Increase / (Decrease) in Current Liabilities	(76.13)	(1,802.52)
Decrease / (Increase) in Inventory	(9.23)	(47.04)
Decrease / (Increase) in Trade Receivables	1,052.13	1,349.31
Decrease / (Increase) in Loans And Advances & Other Current Assets	(8.38)	(577.37)
Cash Generated from Operations	1,009.94	(608.00)
Less: Income Tax Paid	22.36	102.85
Net Cash Flow from Operating Activity	987.57	(710.86)
Cash Flows from Investing Activities		
(Purchase) / sale of Fixed Assets	(289.07)	(1.78)
(Increase)/Decrease in Investment	-	-
(Increase)/Decrease in long term Loan and Advances	(709.01)	(68.29)
(Increase)/Decrease in Non Current Assets	284.73	(237.30)
Interest Income	66.43	29.68
Dividend Income	0.01	-
Net Cash Flow from Investing Activity	(646.90)	(277.69)
Cash Flows from Financing Activities		
Repayment/ (Proceeds) of Long Term Borrowings	-	(345.94)
Repayment/ (Proceeds) of Short Term Borrowings	(212.93)	119.61
Issue of Share Capital	-	153.96
Proceeds From Security Premium	-	1,293.26
Utilization of Security Premium	-	(171.24)
Interest Paid	(25.87)	(47.86)
Net Cash Flow from Financing Activity	(238.80)	1,001.80
Net Cash Flow from Activities	101.88	13.25
Cash and Cash Equivalents at the Beginning of Period	19.39	6.14
Cash and Cash Equivalents at the End of Period	121.27	19.39



**For and on behalf of Board of Directors
PIOTEX INDUSTRIES LIMITED**

Abhay Asalkar
Abhay Asalkar

**Managing Director
(DIN : 06851614)**

Yogesh Nimadiya
Yogesh Nimadiya

**Director / CFO
(DIN : 06851606)**

**Place: Pune
Date: 20th May, 2026**

